

PLANETA SECURITIZADORA S.A.
(atual denominação da Gaia Securitizadora S.A.)
Companhia Securitizadora
CNPJ nº 07.587.384/0001-30

TERMO DE NÃO INSTALAÇÃO DA
ASSEMBLEIA GERAL DE TITULARES DOS CERTIFICADOS DE RECEBÍVEIS A 26ª SÉRIE DA 5ª
EMIÇÃO DA EMISSORA
(Primeira Convocação)

Aos 03 dias do mês de outubro de 2022, às 14:38hrs, convocados os titulares dos Certificados de Recebíveis da 26ª Série da 5ª Emissão da Emissora Planeta Securitizadora S.A (“CRI”, “Emissão” e “Titulares dos CRI”), a reunirem-se em Assembleia Geral de Titulares dos CRI, por meio de Edital de Convocação publicado no Jornal O Dia, nas edições dos dias 10, 11, 12, 13 e 14 de setembro de 2022, páginas 4, conforme observando o disposto no “Termo de Securitização de Créditos Imobiliários”, celebrado em 18 de junho de 2012, e com base no disposto na Resolução da CVM nº 60, de 23 de dezembro de 2021 (“Resolução CVM 60”), para deliberar sobre: (i) autorizar, excepcionalmente, a liberação de pagamento dos rendimentos das cotas do ATRIUM NAÇÕES UNIDAS FUNDO DE INVESTIMENTO IMOBILIÁRIO – FII, inscrito no CNPJ sob o nº 12.401.858/0001-47 (“Atrium FII” e “Cotas”, respectivamente), os quais se encontram onerados pela garantia de alienação fiduciária de Cotas constituída em favor da Emissora, nos termos da Cláusula 1.1.1 do Contrato de Alienação Fiduciária de Cotas (“Alienação Fiduciária de Cotas”), limitado ao montante de R\$5.000.000,00 (cinco milhões reais), conforme memória de cálculo e extrato da conta judicial vinculada à Ação Judicial, conforme abaixo definida, que serão apresentados pela Emissora e pelo Agente Fiduciário aos Titulares dos CRI para deliberação em Assembleia (“Rendimentos Autorizados”), sendo certo que (a) os Rendimentos Autorizados são oriundos de uma indenização paga pela Companhia do Metropolitan de São Paulo – METRO, recebida em razão da desapropriação objeto dos autos nº 1021871-17.2017.8.26.0053, sob competência do Juízo da 14ª Vara da Fazenda Pública do Foro Central da Capital do Estado de São Paulo (“Ação Judicial”); (b) os Rendimentos Autorizados serão pagos em favor dos cotistas proprietários fiduciários das Cotas, conforme os procedimentos adotados pela instituição administradora do Atrium FII; e (c) a Alienação Fiduciária de Cotas permanece e permanecerá integralmente válida, assim como a cessão dos Créditos Imobiliários e todas as demais garantias constituídas no âmbito da Emissão, de modo que, caso aprovada, a liberação do pagamento dos Rendimentos Autorizados será realizada de forma excepcional e por mera liberalidade dos Titulares dos CRI; e (ii) autorizar a Emissora e o Agente Fiduciário a realizarem todos os atos necessários à formalização das deliberações da Assembleia.

Diante do não comparecimento de quaisquer dos Titulares dos CRI, em primeira convocação, deixa de ser instalada, conforme previsto na cláusula 12.3 da Termo de Securitização. Estão presentes, os representantes da Companhia, bem como do Agente Fiduciário.

A Companhia promoverá, oportunamente, a segunda convocação da Assembleia Geral de Titulares dos CRI, para deliberações das matérias objeto da pauta.

São Paulo, 03 de outubro de 2022.

PLANETA SECURITIZADORA S.A

Rodrigo Sleyton

Lucas Drummond Alves

Certificado de conclusão

ID de envelope: 5385F097268D41BC81A07CB0B3B73041

Estado: Concluído

Assunto: Termo de Não Instalação - AGT CRI Sandria.pdf

Envelope de origem:

Página do documento: 1

Assinaturas: 2

Autor do envelope:

Certificar páginas: 5

Iniciais: 0

CEDOC (Opea)

Assinatura guiada: Ativada

R. Hungria, 1240 - 6º Andar - Conj. 62

Selo do ID do envelope: Ativada

Sao Paulo, SP 01455-000

Fuso horário: (UTC-03:00) Brasília

cedoc@opeacapital.com

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Estado: Original

Titular: CEDOC (Opea)

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07-10-2022 | 09:30

cedoc@opeacapital.com

Eventos do signatário**Assinatura****Carimbo de data/hora**

Lucas Drummond Alves

lucas.drummond@planetasec.com.br

Diretor

Nível de segurança: Correio eletrónico, Autenticação de conta (Nenhuma)

Adoção de assinatura: Estilo pré-selecionado
Utilizar o endereço IP: 187.94.195.76

Enviado: 07-10-2022 | 09:33

Visualizado: 07-10-2022 | 13:04

Assinado: 07-10-2022 | 13:04

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Aceite: 27-06-2022 | 21:10

ID: 07bb73e5-2923-455e-b0e4-86bb1283a659

Rodrigo Shyton

rodrigo.shyton@planetasec.com.br

Nível de segurança: Correio eletrónico, Autenticação de conta (Nenhuma)

Adoção de assinatura: Estilo pré-selecionado
Utilizar o endereço IP: 189.62.148.4

Enviado: 07-10-2022 | 09:33

Visualizado: 07-10-2022 | 09:41

Assinado: 07-10-2022 | 09:41

Aviso legal de registos e assinaturas eletrónicos:

Aceite: 07-10-2022 | 09:41

ID: defe7afe-5887-458b-a5a8-803de356d4fc

Eventos de signatário presencial**Assinatura****Carimbo de data/hora****Eventos de entrega do editor****Estado****Carimbo de data/hora****Eventos de entrega do agente****Estado****Carimbo de data/hora****Evento de entrega do intermediário****Estado****Carimbo de data/hora****Eventos de entrega certificada****Estado****Carimbo de data/hora****Eventos de cópia****Estado****Carimbo de data/hora****Eventos relacionados com a testemunha****Assinatura****Carimbo de data/hora****Eventos de notário****Assinatura****Carimbo de data/hora****Eventos de resumo de envelope****Estado****Carimbo de data/hora**

Envelope enviado

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Eventos de resumo de envelope	Estado	Carimbo de data/hora
Entrega certificada	Segurança verificada	07-10-2022 09:41
Processo de assinatura concluído	Segurança verificada	07-10-2022 09:41
Concluído	Segurança verificada	07-10-2022 13:04

Eventos de pagamento	Estado	Carimbo de data/hora
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