

Planeta Securitizadora S.A. 2022 - 24 (Plaza Macae) - 4ª emissão

Sumário do Emissor

4ª Emissão de CRIs/24ª Série - BRL 42.420.715,68

Analistas	Ricardo Aponte	+55 11 3957-3663
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Classe do Ativo CMBS

Perspectiva	Observação	Tipo
		Positiva
		Negativa
		Indefinida
		Estável

Ratings

Série	Código ISIN	Tipo de Rating	Data de Atribuição	Data da Última Ação	Tipo de Ação	Rating Inicial	Perspectiva / Obsevação	Rating Atual	Perspectiva / Obsevação
2011-24	BRGAIACRI188	Rating Nacional de Longo Prazo	27-jun-2011	1-nov-2021	Rebaixamento	A(exp)sf(bra)	Perspectiva Estável	BBs(bra)	Perspectiva Negativa

Monitoramento

Últimas informações em: 30 de setembro de 2022

Performance dos Ativos

	Fluxo de Aluguel e Recebimentos	DSCR(x) observado
20-May-2014	1,005,749	1.95
20-Jun-2014	961,165	1.77
20-Jul-2014	998,704	1.83
20-Aug-2014	929,465	1.70
20-Sep-2014	890,253	1.62
20-Oct-2014	726,003	1.28
20-Nov-2014	795,508	1.47
20-Dec-2014	796,046	1.39
20-Jan-2015	900,800	1.22
20-Feb-2015	1,113,790	1.92
20-Mar-2015	829,460	1.80
20-Apr-2015	741,471	1.38
20-May-2015	831,174	1.53
20-Jun-2015	783,048	1.36
20-Jul-2015	1,061,214	1.81
20-Aug-2015	1,061,214	1.79
20-Sep-2015	843,336	1.39
20-Oct-2015	744,181	1.19
20-Nov-2015	623,699	1.02
20-Dec-2015	1,355,292	2.09
20-Jan-2016	1,296,366	1.56
20-Feb-2016	1,063,968	1.63
20-Mar-2016	1,197,370	2.28
20-Apr-2016	573,652	0.94
20-May-2016	1,250,314	2.05
20-Jun-2016	1,250,314	1.92
20-Jul-2016	783,048	1.17
20-Aug-2016	1,353,596	2.01
20-Sep-2016	964,414	1.40
20-Oct-2016	1,109,386	1.57
20-Nov-2016	608,148	0.90
20-Dec-2016	981,018	1.39
20-Jan-2017	660,084	0.73
20-Feb-2017	1,223,913	1.73
20-Mar-2017	1,129,896	2.01
20-Apr-2017	623,553	0.96
20-May-2017	793,858	1.24
20-Jun-2017	793,858	1.18
20-Jul-2017	619,066	0.92
20-Aug-2017	934,150	1.38
20-Sep-2017	698,013	1.01
20-Oct-2017	581,708	0.82
20-Nov-2017	636,391	0.94
20-Dec-2017	1,103,208	1.55

20-Jan-2018	939,371	1.03
20-Feb-2018	1,550,912	2.16
20-Mar-2018	1,429,342	2.51
20-Apr-2018	711,993	1.08
20-May-2018	1,061,876	1.60
20-Jun-2018	776,741	1.09
20-Jul-2018	749,954	1.02
20-Aug-2018	968,359	1.30
20-Sep-2018	1,078,244	1.41
20-Oct-2018	1,346,062	1.70
20-Nov-2018	780,090	1.02
20-Dec-2018	1,157,319	1.45
20-Jan-2019	1,009,155	1.01
20-Feb-2019	1,130,377	1.45
20-Mar-2019	942,613	1.51
20-Apr-2019	935,927	1.28
20-May-2019	1,403,400	1.91
20-Jun-2019	774,194	0.99
20-Jul-2019	942,226	1.18
20-Aug-2019	1,206,381	1.50
20-Sep-2019	1,082,880	1.33
20-Oct-2019	1,112,562	1.34
20-Nov-2019	1,012,014	1.26
20-Dec-2019	841,854	1.00
20-Jan-2020	1,137,562	1.04
20-Feb-2020	1,049,414	1.23
20-Mar-2020	1,125,921	1.66
20-Apr-2020	789,430	-
20-May-2020	82,694	-
20-Jun-2020	104,655	-
20-Jul-2020	54,953	-
20-Aug-2020	160,415	-
20-Sep-2020	160,415	-
20-Oct-2020	608,703	1.17
20-Nov-2020	816,425	1.58
20-Dec-2020	603,787	0.54
20-Jan-2021	908,888	0.64
20-Feb-2021	1,488,692	1.30
20-Mar-2021	770,268	0.82
20-Apr-2021	720,402	0.65
20-May-2021	466,314	0.41
20-Jun-2021	715,855	0.58
20-Jul-2021	1,054,186	0.84
20-Aug-2021	1,006,947	0.79
20-Sep-2021	1,145,863	0.88
20-Oct-2021	1,058,376	0.80
20-Nov-2021	827,925	0.65
20-Dec-2021	737,748	0.55
20-Jan-2022	937,735	0.55
20-Feb-2022	1,261,091	0.93
20-Mar-2022	1,247,690	1.12
20-Apr-2022	1,194,098	0.92
20-May-2022	1,296,123	0.99
20-Jun-2022	2,322,251	1.67
20-Jul-2022	1,524,210	1.08
20-Aug-2022	1,424,195	1.00
20-Sep-2022	1,397,501	0.97

CRI

2011-24	Saldo Devedor Inicial	Pagamento de Juros	Pagamento de Principal	Saldo Devedor Final
20-May-2014	42,420,716	290,666	27,313	
20-Jun-2014	42,583,043	291,734	53,245	42,583,043
20-Jul-2014	42,713,619	290,840	68,430	42,713,619
20-Aug-2014	42,567,346	290,038	74,534	42,567,346
20-Sep-2014	42,443,688	290,803	88,842	42,443,688
20-Oct-2014	42,541,572	292,070	108,025	42,541,572
20-Nov-2014	42,708,078	292,880	96,088	42,708,078
20-Dec-2014	42,838,837	293,676	116,196	42,838,837
20-Jan-2015	42,935,441	292,540	238,184	42,935,441
20-Feb-2015	42,646,874	291,639	131,209	42,646,874
20-Mar-2015	42,621,730	290,566	47,239	42,621,730
20-Apr-2015	42,548,349	291,485	82,085	42,548,349
20-May-2015	42,648,253	293,407	88,132	42,648,253
20-Jun-2015	42,924,027	295,800	112,527	42,924,027
20-Jul-2015	43,250,457	296,980	124,861	43,250,457
20-Aug-2015	43,411,056	300,099	130,572	43,411,056
20-Sep-2015	43,862,656	303,481	143,833	43,862,656
20-Oct-2015	44,345,089	305,421	157,512	44,345,089
20-Nov-2015	44,615,782	304,420	143,340	44,615,782
20-Dec-2015	44,483,181	303,363	163,656	44,483,181
20-Jan-2016	44,308,030	304,309	299,692	44,308,030
20-Feb-2016	44,310,576	303,286	166,326	44,310,576
20-Mar-2016	44,294,050	303,031	68,678	44,294,050
20-Apr-2016	44,354,280	303,186	128,137	44,354,280
20-May-2016	44,317,621	302,753	128,753	44,317,621
20-Jun-2016	44,253,468	301,888	154,629	44,253,468
20-Jul-2016	44,100,814	303,083	162,794	44,100,814
20-Aug-2016	44,267,857	302,761	167,459	44,267,857
20-Sep-2016	44,215,938	302,060	213,256	44,215,938
20-Oct-2016	44,067,413	305,112	231,557	44,067,413
20-Nov-2016	44,496,524	306,135	211,331	44,496,524
20-Dec-2016	44,666,675	305,577	235,493	44,666,675
20-Jan-2017	44,560,673	305,789	397,708	44,560,673
20-Feb-2017	44,429,579	304,534	240,761	44,429,579
20-Mar-2017	44,402,478	304,055	130,822	44,402,478
20-Apr-2017	44,442,302	308,215	202,961	44,442,302
20-May-2017	44,979,912	309,238	205,902	44,979,912
20-Jun-2017	45,127,030	307,424	236,421	45,127,030
20-Jul-2017	44,830,512	303,541	243,136	44,830,512
20-Aug-2017	44,254,583	300,048	247,595	44,254,583
20-Sep-2017	43,738,036	297,566	253,268	43,738,036
20-Oct-2017	43,368,522	296,430	268,728	43,368,522
20-Nov-2017	43,186,572	295,434	246,993	43,186,572
20-Dec-2017	43,062,318	296,622	274,033	43,062,318
20-Jan-2018	43,209,428	296,583	441,211	43,209,428
20-Feb-2018	43,036,459	295,818	282,874	43,036,459
20-Mar-2018	43,082,712	294,684	165,151	43,082,712
20-Apr-2018	43,034,137	296,436	239,835	43,034,137
20-May-2018	43,216,399	298,237	243,740	43,216,399
20-Jun-2018	43,476,427	297,779	277,415	43,476,427
20-Jul-2018	43,375,656	297,874	288,551	43,375,656
20-Aug-2018	43,378,392	297,950	296,356	43,378,392
20-Sep-2018	43,381,825	296,744	310,426	43,381,825
20-Oct-2018	43,190,946	297,414	330,136	43,190,946
20-Nov-2018	43,269,478	300,744	310,686	43,269,478
20-Dec-2018	43,777,083	303,177	346,044	43,777,083

20-Jan-2019	44,098,300	302,282	526,884	44,098,300
20-Feb-2019	43,786,359	302,085	350,997	43,786,359
20-Mar-2019	43,933,227	303,558	220,988	43,933,227
20-Apr-2019	44,279,233	303,596	305,088	44,279,233
20-May-2019	44,200,755	302,505	307,538	44,200,755
20-Jun-2019	44,038,269	302,865	347,153	44,038,269
20-Jul-2019	44,051,541	305,568	363,780	44,051,541
20-Aug-2019	44,431,149	303,618	371,250	44,431,149
20-Sep-2019	44,137,748	301,527	387,037	44,137,748
20-Oct-2019	43,815,504	299,476	406,882	43,815,504
20-Nov-2019	43,494,969	297,167	379,437	43,494,969
20-Dec-2019	43,183,930	294,501	412,858	43,183,930
20-Jan-2020	42,759,585	293,259	610,207	42,759,585
20-Feb-2020	42,380,289	290,950	417,519	42,380,289
20-Mar-2020	42,234,366	288,343	274,204	42,234,366
20-Apr-2020	41,995,509	286,514	362,811	41,995,509
20-May-2020	41,638,876	280,927	360,595	41,638,876
20-Jun-2020	40,822,076	275,873	395,722	40,822,076
20-Jul-2020	40,045,950	271,353	404,236	40,045,950
20-Aug-2020	39,374,909	266,672	408,443	39,374,909
20-Sep-2020	38,684,517	264,139	424,272	38,684,517
20-Oct-2020	38,297,321	262,468	445,598	38,297,321
20-Nov-2020	38,031,030	259,938	418,630	38,031,030
20-Dec-2020	37,687,123	258,430	454,844	37,687,123
20-Jan-2021	37,429,873	257,593	656,152	37,429,873
20-Feb-2021	37,105,845	255,028	462,652	37,105,845
20-Mar-2021	36,923,351	252,057	318,069	36,923,351
20-Apr-2021	36,632,300	251,474	410,418	36,632,300
20-May-2021	36,454,551	250,091	414,870	36,454,551
20-Jun-2021	36,247,369	250,669	461,615	36,247,369
20-Jul-2021	36,285,303	252,142	482,624	36,285,303
20-Aug-2021	36,480,210	250,110	493,145	36,480,210
20-Sep-2021	36,171,916	248,473	513,994	36,171,916
20-Oct-2021	35,911,094	248,701	543,779	35,911,094
20-Nov-2021	35,914,725	247,162	517,587	35,914,725
20-Dec-2021	35,715,311	242,439	553,223	35,715,311
20-Jan-2022	34,987,259	236,087	762,894	34,987,259
20-Feb-2022	33,846,444	230,899	548,247	33,846,444
20-Mar-2022	33,300,445	229,168	395,145	33,300,445
20-Apr-2022	33,199,902	229,316	499,712	33,199,902
20-May-2022	33,116,964	227,982	506,966	33,116,964
20-Jun-2022	32,914,218	225,524	554,397	32,914,218
20-Jul-2022	32,506,443	223,506	572,502	32,506,443
20-Aug-2022	32,192,450	220,470	583,860	32,192,450
20-Sep-2022	31,736,109	215,044	598,839	31,736,109

Reforço Inicial de Crédito

Informação Inicial – Série 2013-315			
Montante Inicial- 2013-302	42,420,715.68	Índice de Referência	IGPM
Carência (meses)	0	Rendimento esperado	8.50%
Prazo Total (meses)	146		
Vencimento Final	7/20/2023		
Moeda	BRL		

Partes da Transação			
		Rating de Curto Prazo	Rating de Longo Prazo
Emissor	Planeta Securitizadora S.A.	NA	NA
Originador	Planeta Securitizadora S.A.	NA	NA
Devedor	Macaé Participações SPE S.A.	NA	NA
Custodiante	Planner Trustee Distribuidora de Títulos e Valores Mobiliários Ltda.	NA	NA
Agente Fiduciário	Planner Trustee Distribuidora de Títulos e Valores Mobiliários Ltda.	NA	NA
Conta Bancária	Banco Bradesco S.A.	F1+(bra)	AAA(bra)

NA – Não Avaliada.

RET – Retirada.

Perfil da Transação: A 24ª série da quarta emissão da Planeta Securitizadora é lastreada por um contrato de compra e venda de uma participação no Shopping Plaza Macaé, localizado em Macaé (RJ), e conta com cessão fiduciária de 90% dos aluguéis, além de alienação fiduciária sobre a mesma fração do empreendimento. O volume excedente a 1,1 vez o serviço mensal da dívida dos CRIs é liberado para o proprietário do shopping. A transação conta também com um fundo de reserva cujo valor mínimo deve ser equivalente aos três próximos pagamentos de juros e amortização.

stoppage, a obrigação torna-se instantânea com um fundo de reserva cujo valor mínimo deve ser equivalente aos três próximos pagamentos de juros e amortização.